INTERNATIONAL EGG AND POULTRY REVIEW



SSN 1522-5100

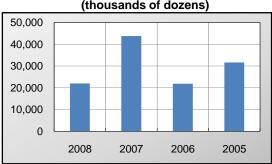
U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

U.S. Shell Egg & Egg Product Exports

Birds' Eggs In Shell, Fresh, Preserved, or Cooked - Quanities in Dozens

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	<u>2008</u>	<u> 2007</u>	<u> 2006</u>	<u> 2005</u>
<u>Country</u>	<u>Jan-Jun</u>	Jan-Dec	Jan-Dec	Jan-Dec
Hong Kong	5,971,011	25,360,721	21,050,195	21,774,914
Canada	9,660,718	17,462,130	17,244,963	25,447,019
Leeward-Windward ISL	354,130	251,197	106,056	94,171
Netherlands	91,855	4,987,715	181,715	0
Israel	306,601	3,584,543	1,165,977	730,365
Mexico	207,667	2,668,529	5,444,766	147,742
China	590,150	3,143,917	2,068,014	1,792,773
Bahamas	67,274	495,810	398,262	645,446
Other	4,730,015	20,735,208	7,923,599	11,207,376
Total	21,979,421	78,689,770	55,583,547	61,839,806

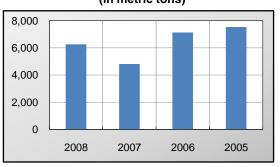
U.S. Exports of Shell Eggs January-June from 2005-2008 (thousands of dozens)



Liquid/Frozen Egg Yolk - Quantity in MT

	<u>2008</u>	2007	<u> 2006</u>	<u> 2005</u>
<u>Country</u>	<u>Jan-Jun</u>	Jan-Dec	Jan-Dec	Jan-Dec
Japan	4,569.4	6,302.7	7,675.0	7,917.1
Hong Kong	515.4	1,035.6	1,224.5	629.2
Korea	332.2	553.5	1,137.2	1,668.2
Singapore	190.0	277.2	199.9	404.8
Mexico	132.8	572.9	857.8	505.2
China	47.0	0.0	0.0	0.0
Egypt	225.1	211.7	152.4	228.6
Canada	67.5	738.5	512.4	1,269.4
Other	175.7	322.7	462.0	882.2
Total	6.255.1	10.014.8	12.221.2	13.504.7

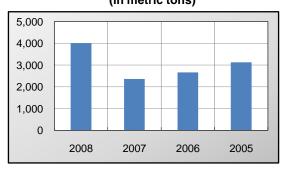
U.S. Exports of Liq/Froz Yolk January-June from 2005-2008 (in metric tons)



Dried Whole Egg - Quantity in MT

	<u> 2008</u>	<u> 2007</u>	<u> 2006</u>	<u> 2005</u>
<u>Country</u>	<u>Jan-Jun</u>	Jan-Dec	Jan-Dec	Jan-Dec
Japan	811.5	1,312.6	3,499.4	4,484.5
Mexico	835.6	1,720.7	1,405.8	540.4
Canada	579.1	805.2	889.8	508.8
United Kingdom	295.2	207.4	23.8	0.0
China	380.0	155.5	0.0	189.6
Belgium	145.3	95.5	20.5	42.9
Costa Rica	93.9	272.1	192.0	124.8
Denmark	466.0	219.1	175.5	0.0
Other	403.9	399.4	359.1	662.6
Total	4,010.5	5,187.5	6,565.9	6,553.6

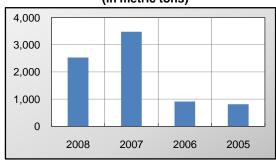
U.S. Exports of Dried Whole Egg January-June from 2005-2008 (in metric tons)



Dried Yolk - Quantity in MT

	<u> 2008</u>	<u> 2007</u>	<u> 2006</u>	<u> 2005</u>
Country	<u>Jan-Jun</u>	Jan-Dec	Jan-Dec	Jan-Dec
Germany	856.6	2,191.0	1,023.8	203.9
United Kingdom	396.5	774.2	363.2	138.4
Israel	117.5	196.5	125.2	41.5
Austria	56.3	262.6	37.5	0.0
Denmark	92.5	791.5	271.5	0.0
Canada	43.0	13.0	17.4	10.4
France	29.0	41.3	29.6	0.0
Japan	425.7	307.2	339.1	460.8
Other	509.5	1,550.6	1,143.5	1,203.9
Total	2,526.6	6,127.9	3,350.8	2,058.9

U.S. Exports of Dried Yolk January-June 2005-2008 (in metric tons)



Source: USDA/FAS

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. & CANADA IMPORT/EXPORT TRADE U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Endir	ng Aug 09, 200	8	Year-To-	-Date
Type	2008	2007 /1	2008 /2	2007
Liquid	49	155	445	2,617
Frozen	0	0	39	25
Dried	0	0	406	447
Total	49	155	890	3.089

U.S. Imports From Canada, in Pounds (000) (Preliminary) Week Ending Aug 09, 2008 Year-To-Date

Week Enaing Aug 00, 200		00	i cai i c	Date
Type	2008	2007 /1	2008 /2	2007
Liquid	416	284	12,216	10,337
Frozen	4	1	353	263
Dried	0	30	393	619
Total	420	315	12,962	11,219
			_	

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)					
Week Ending	Aug 09, 200	08	Year-To	o-Date	
	2008	2007 /1	2008 /2	2007	
Jumbo	0	0	0	0	
Extra Large	2,790	1,350	37,330	27,379	
Large	2,770	2,000	42,473	49,816	
Medium	1,500	450	27,191	33,515	
Ungraded	780	11,826	218,414	46,400	
Misc	0	1,488	1,562	6,325	
Total	7,840	17,114	326,970	163,435	

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA AMS Poultry Programs, Market News & Analysis Branch

U.S./CANADIAN LIVE POULTRY-SLAUGHTERED UNDER INSPECTION

Week Ending 09-Aug-08 (Preliminary)

Į	U.S. fowl slaughtered domestically				
	Light Hens	Heavy Hens	Total Hens		
	Thousa	ands			
Head	1,272	1,804	3,076		
Last Week	1,420	1,747	3,167		
Same week yr ago	1,265	1,668	2,933		
To-date/2008	44,742	51,100	95,842		
To-date/2007	35,822	46,168	81,990		

	Light Hens	Heavy Hens	Total Hens
	Thousa	ands	
Head	339	8	347
Last Week	450	0	450
Same week yr ago	294	0	294
To-date/2008	10,591	46	10,637
To-date/2007	8,056	23	8,079
Data Source: Agricu	ulture and Agri-Foo	d Canada, AISD, AI	D, Poultry Section

U.S. fowl slaughtered in Canada

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	l otal Hens
	Thousa	nds	
Head	1,611	1,812	3,423
Last Week	1,870	1,747	3,617
Same week yr ago	1,559	1,668	3,227
To-date/2008	55,333	51,146	106,479
To-date/2007	43,878	46,191	90,069
Source: USDA AMS	Poultry Programs,	Market News & An	alysis Branch

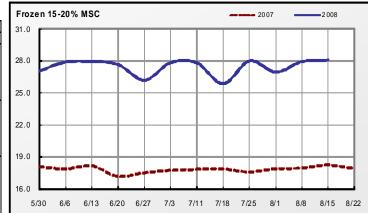
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The MSC market tone remains steady to fully steady. Supplies of fresh and frozen 15-20% were short to light and held with confidence. Demand for fresh and frozen was moderate to good. Supplies of raw materials were tight and heavily sought after. Domestic and export trading was good with most inquiry from Mexico, Central American, Caribbean, and Asian countries. Schedules were generally full time, instances less than optimal due to reduced availability of raw materials.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

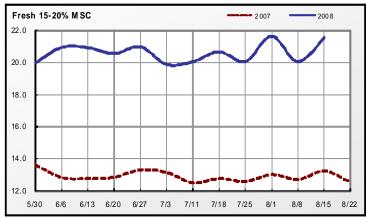
	Frozen		Fresh			
Fat Content	15-Aug-08	Last Week	Last Year	15-Aug-08	Last Week	LastYear
15% or Less						
Price Range	-	-	18.00-22.00	25.50 - 27.00	24.00 - 26.00	15.00-16.00
Wtd Avg Price			18.83	26.26	24.63	15.80
Volum e Traded	-	-	343	322	321	402
Volume Exported	-	-	262	-	-	-
15-20%						
Price Range	23.00 - 30.00	26.00 - 30.00	16.50-21.00	17.00 - 26.00	18.00 - 25.00	11.00-16.00
Wtd Avg Price	28.09	27.93	17.91	21.55	20.06	12.54
Volum e Traded	1,598	717	1,497	4,276	2,082	2,595
Volume Exported	1,558	676	1,456	582	265	818
20% or More						
Price Range	-	-	-	21.00	21.00	14.00
Wtd Avg Price		-	-	21.00	21.00	14.00
Volum e Traded	-	-	-	82	122	120
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Jul 2008	Jun 2008	Jul 2007	Jul 2008	Jun 2008	Jul 2007
15% or Less						
Wtd Avg Price	30.00	26.00	17.93	23.72	24.78	15.84
Volum e Traded	40	164	1,169	647	684	1,366
Volume Exported	-	164	1,047	-	-	-
15-20%						
Wtd Avg Price	27.53	27.60	17.81	20.16	20.83	12.71
Volum e Traded	5,069	5,261	6,151	12,334	10,252	8,597
Volume Exported	4,269	4,620	5,303	2,830	1,345	1,835
20% or More						
Wtd Avg Price	-	-	-	-	-	14.00
Volum e Traded	-	-	-	-	-	280
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 AUGUST 2008.

The trade sentiment on fresh and frozen tom drums, fresh and frozen thigh meat and tom full cut wings generally steady. Trading and demand moderate for the adequate supplies. Fresh and frozen tom breast meat and destrapped tender supplies adequate to fully adequate. For domestic: fresh tom wings 42, fresh tom necks 35 and fresh scapula 114-115.

EXPORT TRADING FRIDAY, AUGUST 15, 2008 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE 51.00-53.00 57.00-60.00	L.S.T. CODE 1/ R F F	WTD AVG PRICE 52.51 41.00 57.93 42.50 27.00 104.00	VOLUME (000) 328 108 448 120 108 188	WEEKLY WTD AVG PRICE 52.22 42.01 57.93	WEEKLY VOLUME (000) 494 464 448
EXPORT TRADING THURSDAY, AUGUST 14, 2008 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE 41.00	L.S.T. CODE 1/ W F F T	WTD AVG PRICE 52.00 41.00 42.50 27.00 105.00	VOLUME (000) 80 108 120 108 40		
EXPORT TRADING WEDNESDAY, AUGUST 13, 2008 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE 52.00 42.00-43.00	L.S.T. CODE 1/ F F T	WTD AVG PRICE 52.00 42.75 42.50 27.00 105.00	VOLUME (000) 80 160 120 108 40		
EXPORT TRADING TUESDAY, AUGUST 12, 2008 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE 49.00-51.00 41.00-42.00	L.S.T. CODE 1/ F F	WTD AVG PRICE 50.74 41.71 42.50 27.00 105.00	VOLUME (000) 46 156 120 108 40		
EXPORT TRADING MONDAY, AUGUST 11, 2008 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE 52.00 43.00	L.S.T. CODE 1/ F F	WTD AVG PRICE 52.00 43.00 42.50 27.00 105.00	VOLUME (000) 40 40 120 108 40		

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY 2/ Product contains 15/20% fat with skin added.